



Personal Balance Sheet	
ASSETS (What You Own)	
Cash/Checking	\$
Savings	\$
Jewelry	\$
Furniture	\$
Retirement Accounts	\$
Investments	\$
Business Valuation(Current Value)	\$
Automobiles/Boats	\$
Primary Home	\$
Other Real Estate	\$
Other_____	\$
Other_____	\$
TOTAL ASSETS	\$
LIABILITIES (What You Owe)	
Primary Home Mortgage	\$
Home Equity Line of Credit	\$
Other Real Estate Loans	\$
Automobile/Boat Loans	\$
Student Loans	\$
Credit Card Debt	\$
Personal loans	\$
Business Loans	\$
Other Loans_____	\$
Other Debt_____	\$
TOTAL LIABILITIES	\$
NET WORTH (total assets minus liabilities)	\$